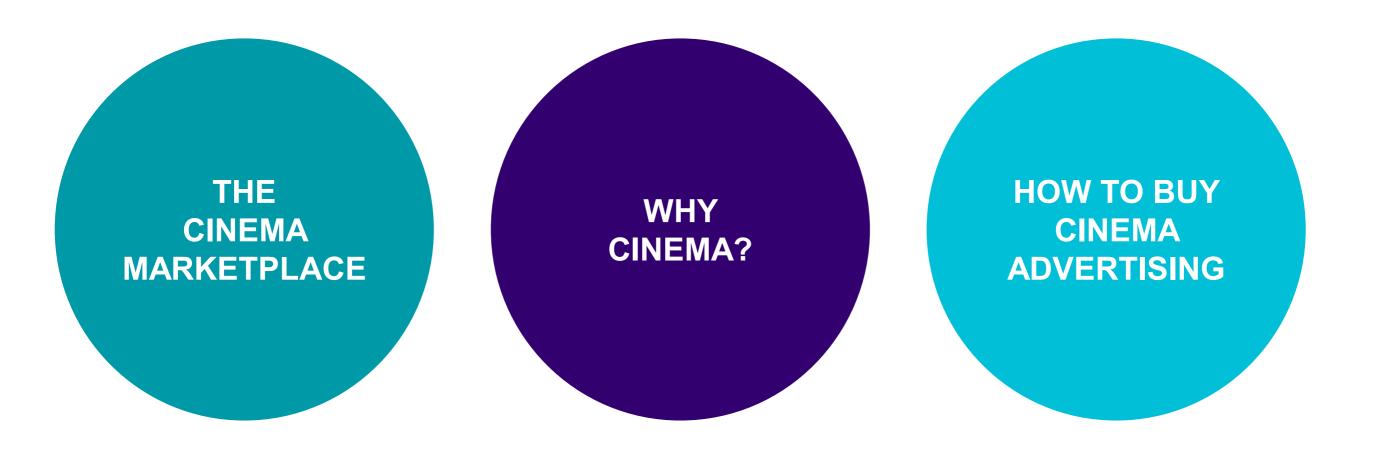


CINEMA ADVERTISING 101

An overview of the UK cinema marketplace, why cinema should be on the plan and how to buy cinema advertising with DCM



AN INTRODUCTION TO CINEMA

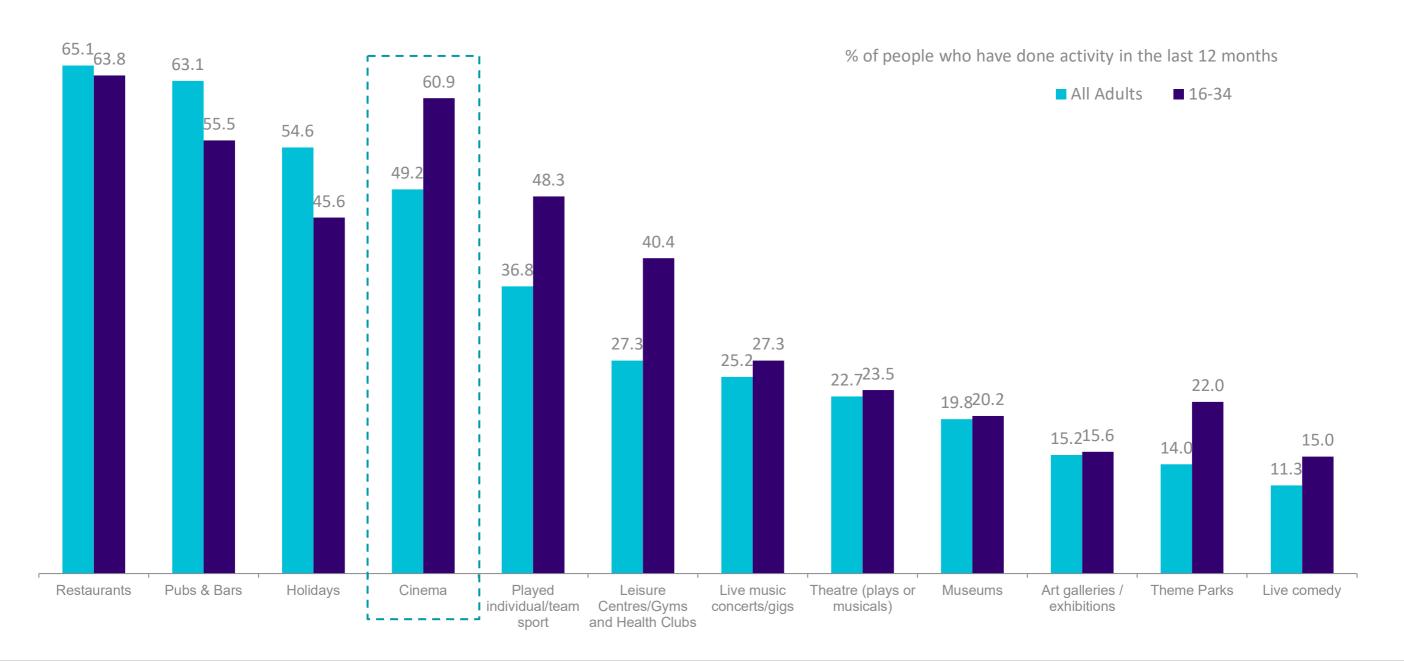






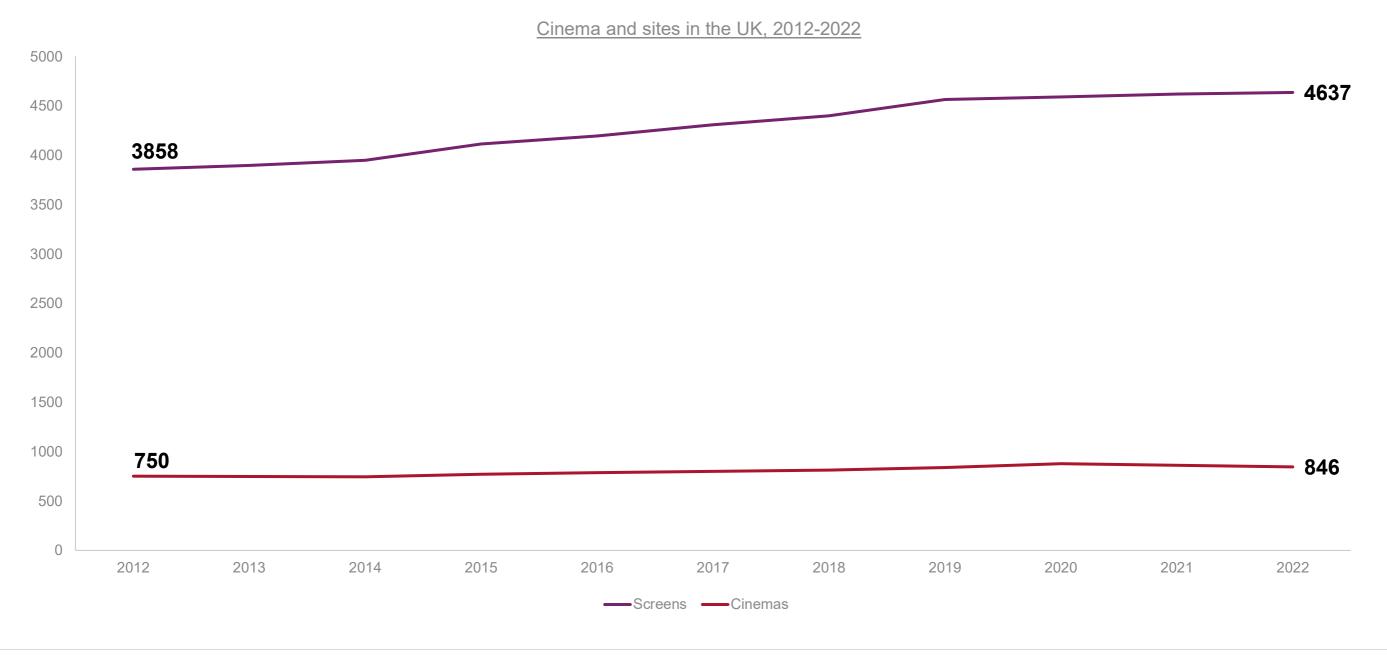


IN THE UK CINEMAGOING REMAINS A VALUED AND POPULAR ACTIVITY





THE UK CINEMA LANDSCAPE: 20% INCREASE IN NUMBER OF SCREENS OVER THE LAST DECADE





CINEMAS ENSURE THE GREAT EXPERIENCE EXTENDS BEYOND JUST THE FILM

UK exhibitors lead the way in ensuring their cinemas provide a luxurious and innovative experience for audiences.



















CINEMA REMAINS AN AFFORDABLE FORM OF ESCAPISM AND SOCIAL ACTIVITY

Relative to other 'out of home entertainment' options cinema remains an affordable option with the average ticket price remaining around the same level since 2017

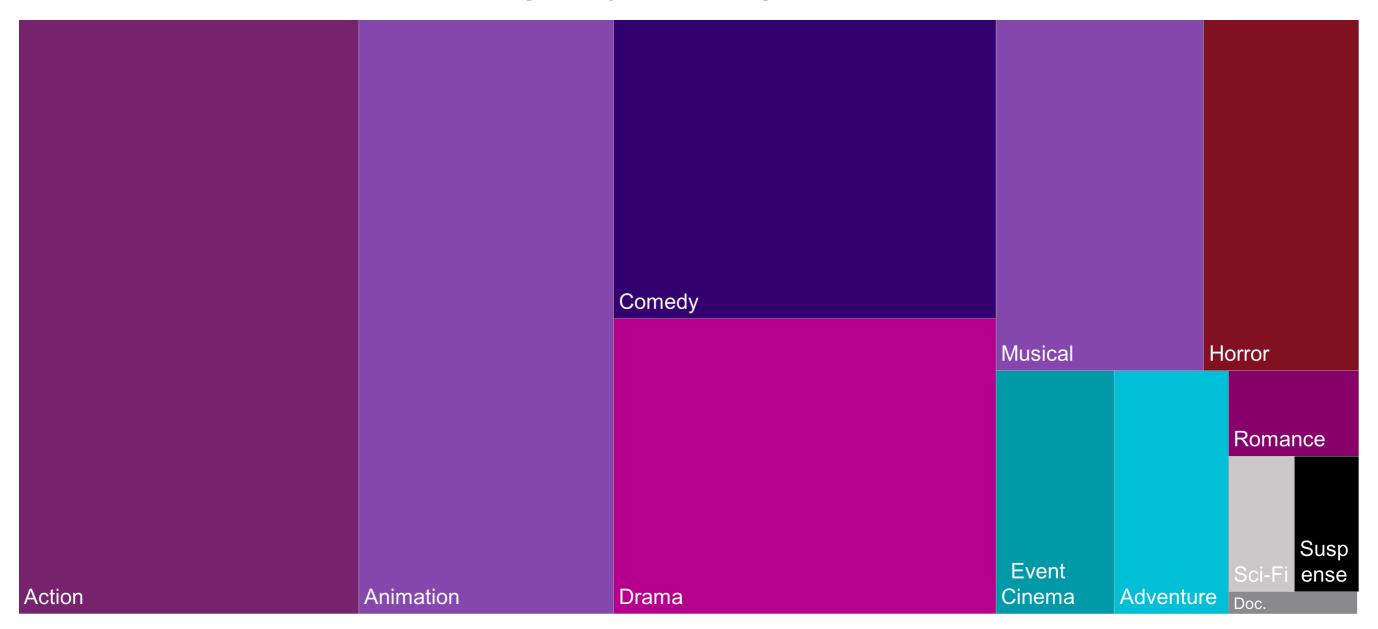






CINEMA OFFERS SOMETHING FOR EVERYONE

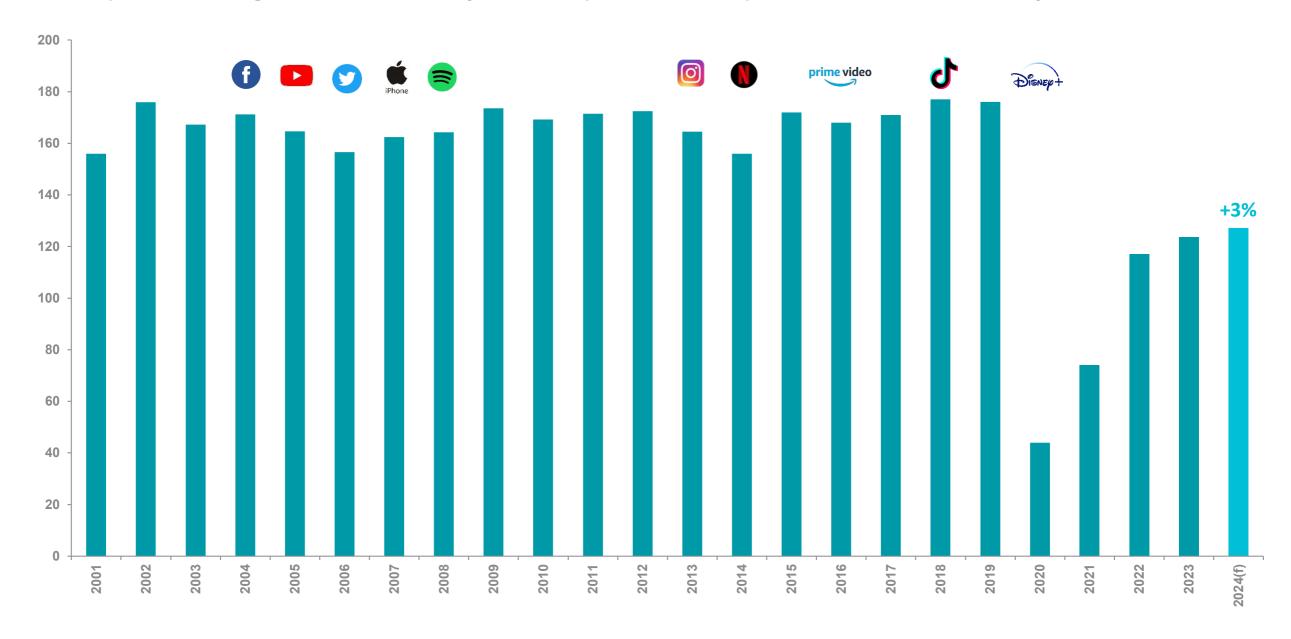
With over 1000 theatrical releases cinema offers something for everyone from the huge blockbusters to event cinema and documentaries





THE EXPERIENCE & COMPELLING STORIES ENSURE CINEMA STANDS THE TEST OF TIME

In the UK this provides a strong foundation for recovery from the impact the Covid-19 pandemic has had on the industry

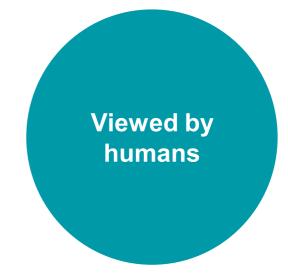


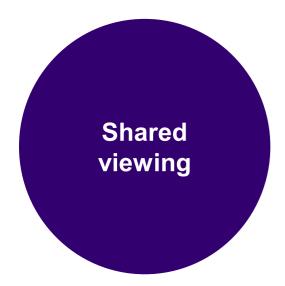


CINEMA PROVIDES THE ULTIMATE AV EXPERIENCE FOR BRANDS

Full (big) screen







Brand safe quality content & pre-cleared advertising







THE STRENGTHS OF CINEMA

Industry evidence shows how cinema advertising excels when it comes to cutting through, connecting and delivering positive impact for brands

Don't just take it from us: the strengths of cinema have been well documented by trusted industry bodies...

ebiquity

Best for triggering a positive emotional response

Best for getting your ads noticed

Best for guaranteeing a safe environment

LUMEN®

Best for delivering attention to advertising



Most receptive ad format for Gen Z

Biggest impact per person on Awareness, Love, Difference, Consideration

Brand impact increases when cinema included compared to AV mixes without it



Happiest mood of any media occasion

Most trusted media for advertising



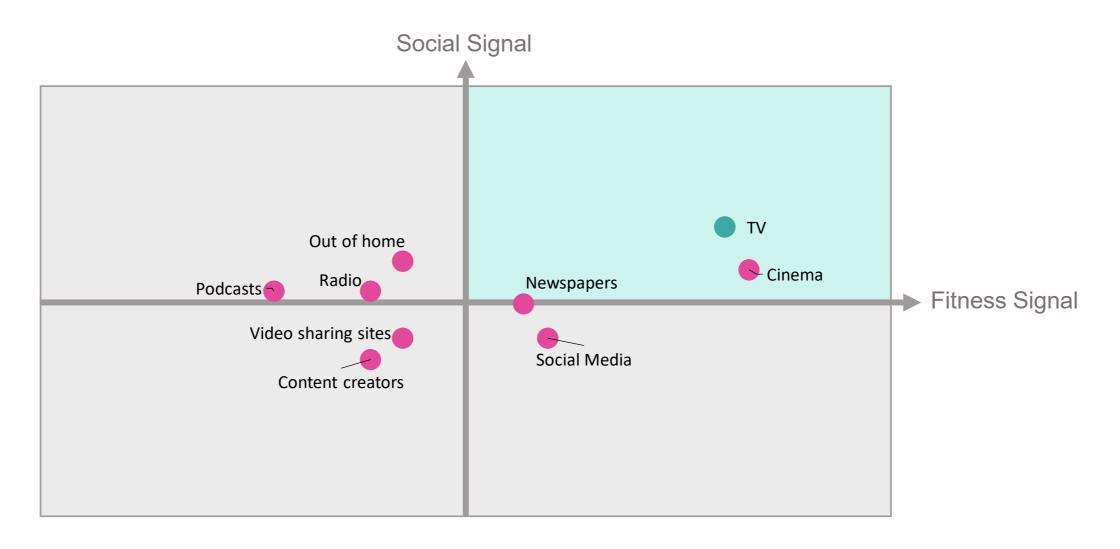
Using cinema delivers strong cost/financial signal for brands

Cinema delivers more
predictable ROI returns
than Online Video and
Social Media



TV AND CINEMA OFFER STRONGEST SIGNALS FOR YOUNGER AUDIENCE (16-34)

Industry evidence shows how cinema advertising excels when it comes to cutting through, connecting and delivering positive impact for brands

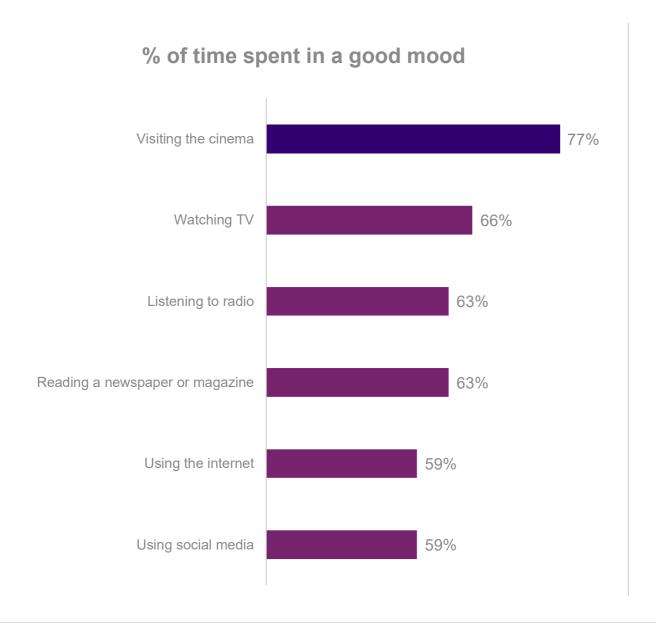


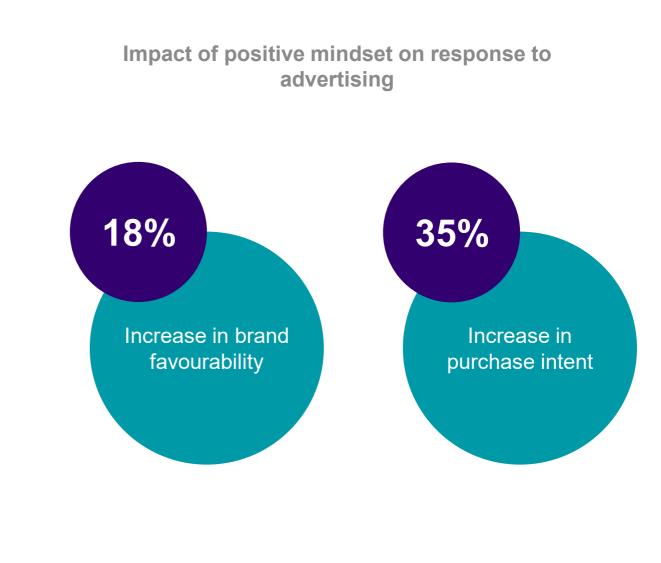




TAP INTO THE EMOTIONAL EXPERIENCE & PLAN FOR POSITIVITY USING CINEMA

Going to the cinema is a positive experience for people and as Hearst's research has shown reaching people in a positive mindset can have a significant benefit for brands

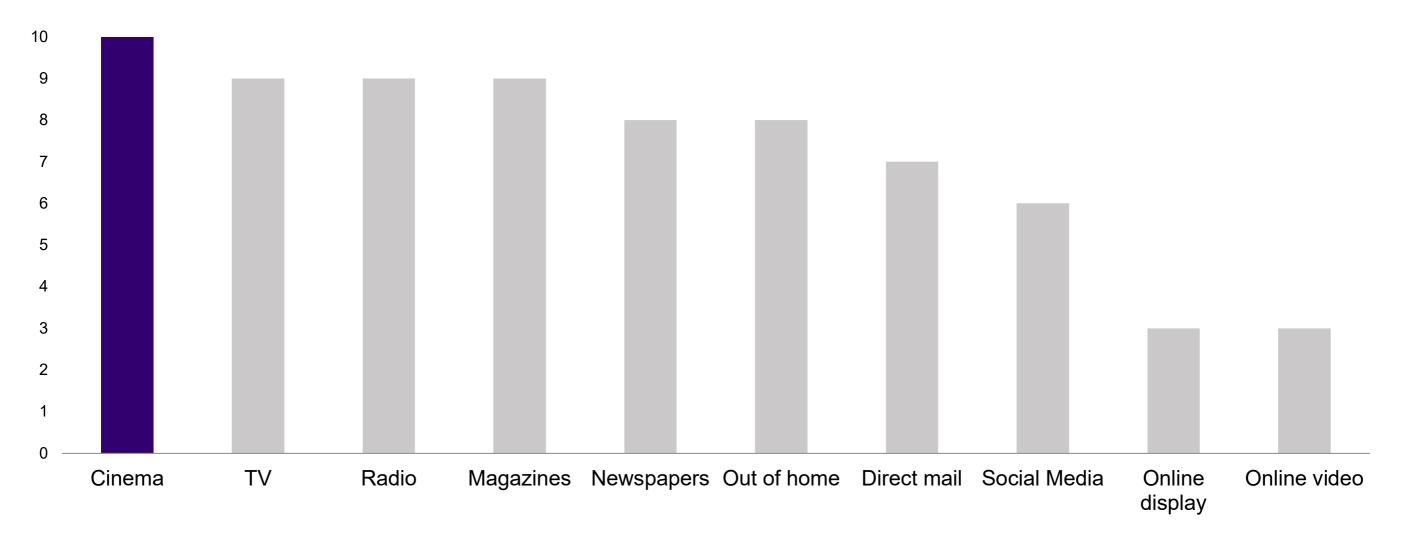






FOR BRANDS LOOKING TO CONNECT EMOTIONALLY, CINEMA IS KING

Ebiquity's 'Re-evaluating media' report, commissioned by Radiocentre, found that based on available industry evidence cinema scores the highest of all channels for its ability to trigger a positive emotional response for brands



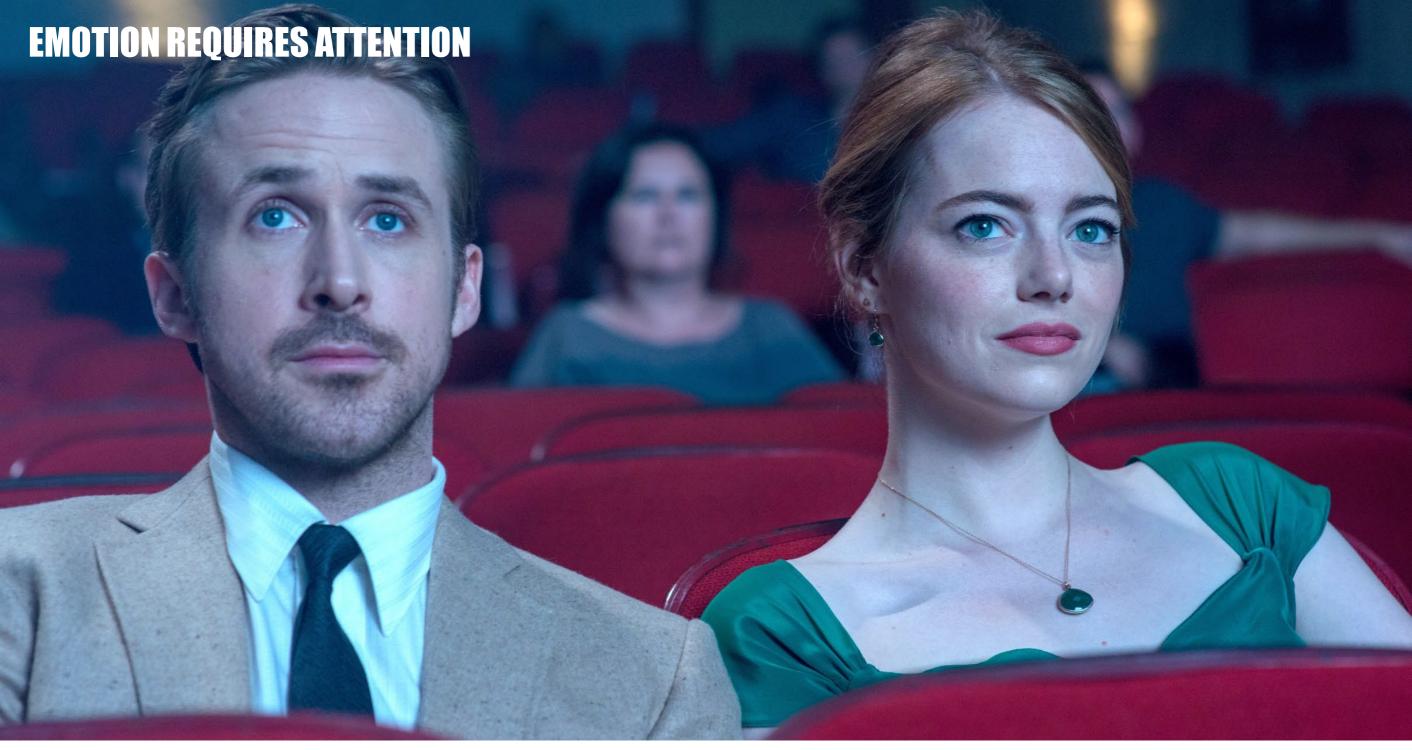




"EMOTIONAL ADVERTISING IS TWICE AS EFFICIENT AS RATIONAL, AND DELIVERS TWICE THE PROFIT"

BINET & FIELD (The Long and the Short of it, 2012)



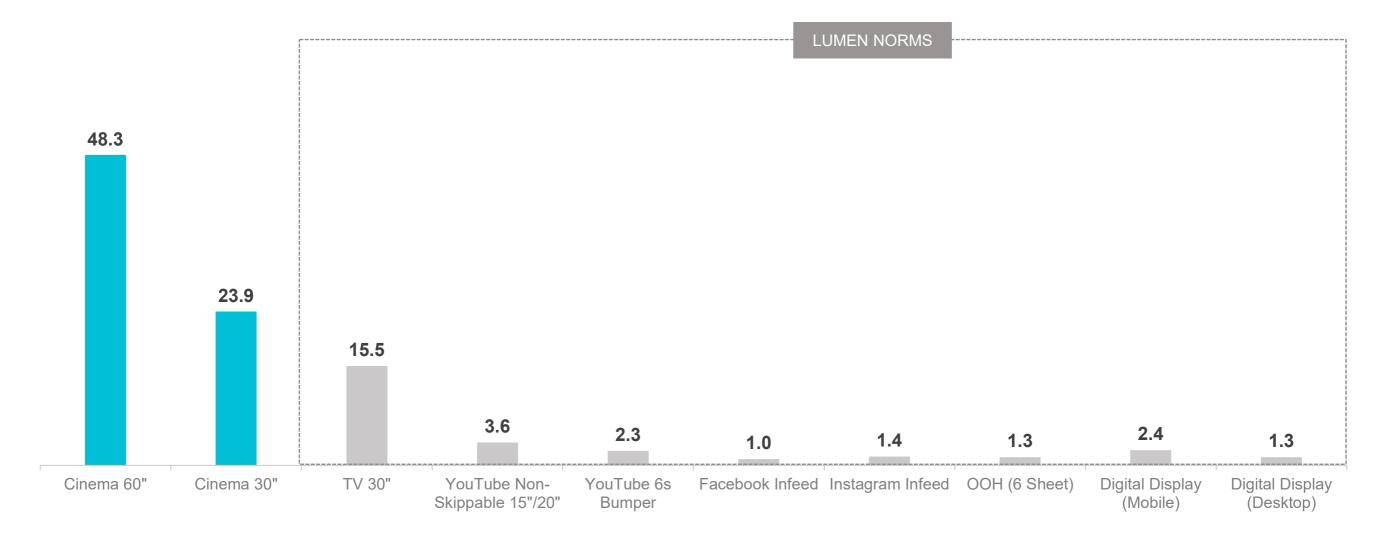




24 SECONDS OF A 30" AND 48 SECONDS OF A 60" ARE VIEWED IN CINEMA

A far greater proportion of your ad will be watched in cinema vs. views on other channels

Average view time in seconds







CINEMA ADS ARE THE ADVERTISING FORMAT 16-34S ARE MOST RECEPTIVE TOWARDS

Independent research from Kantar found that traditional AV ad formats are preferred by all generations but specifically cinema rates well amongst young audiences.

Gen Z 16-19 year olds



Gen Y 20-34 year olds



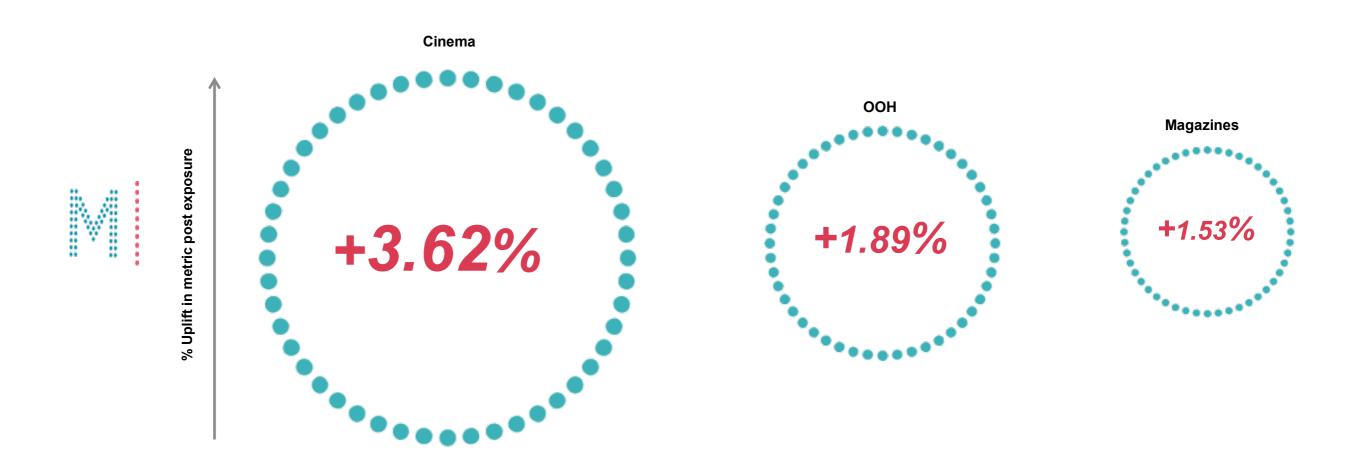
Gen X 35-49 year olds



Cinema ads	44%	34%	31%
TV ads	14%	23%	33%
Video ads (laptop/PC)	-24%	-20%	-33%
Video ads (mobile)	-26%	-26%	-33%

BIG VISUAL IMPACT MEDIA ACHIEVE AFFINITY

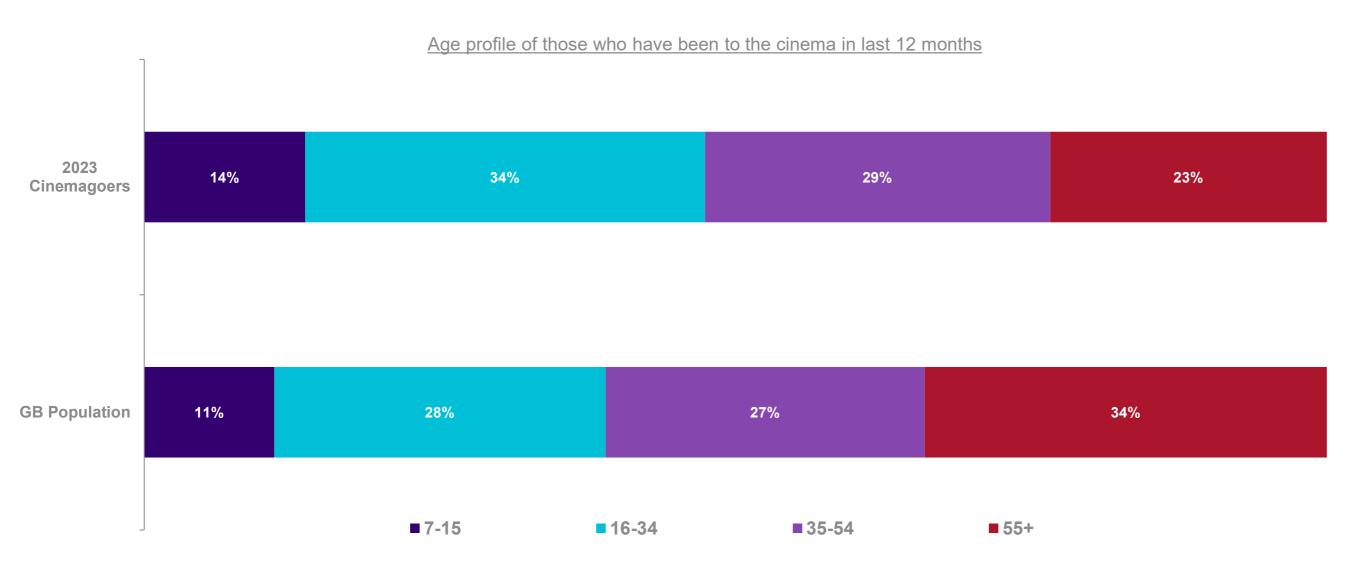
Magnetic's own work with Kantar demonstrates cinema's strength at contributing to brand love





CINEMAGOERS PROFILE YOUNGER VS. GENERAL POPULATION

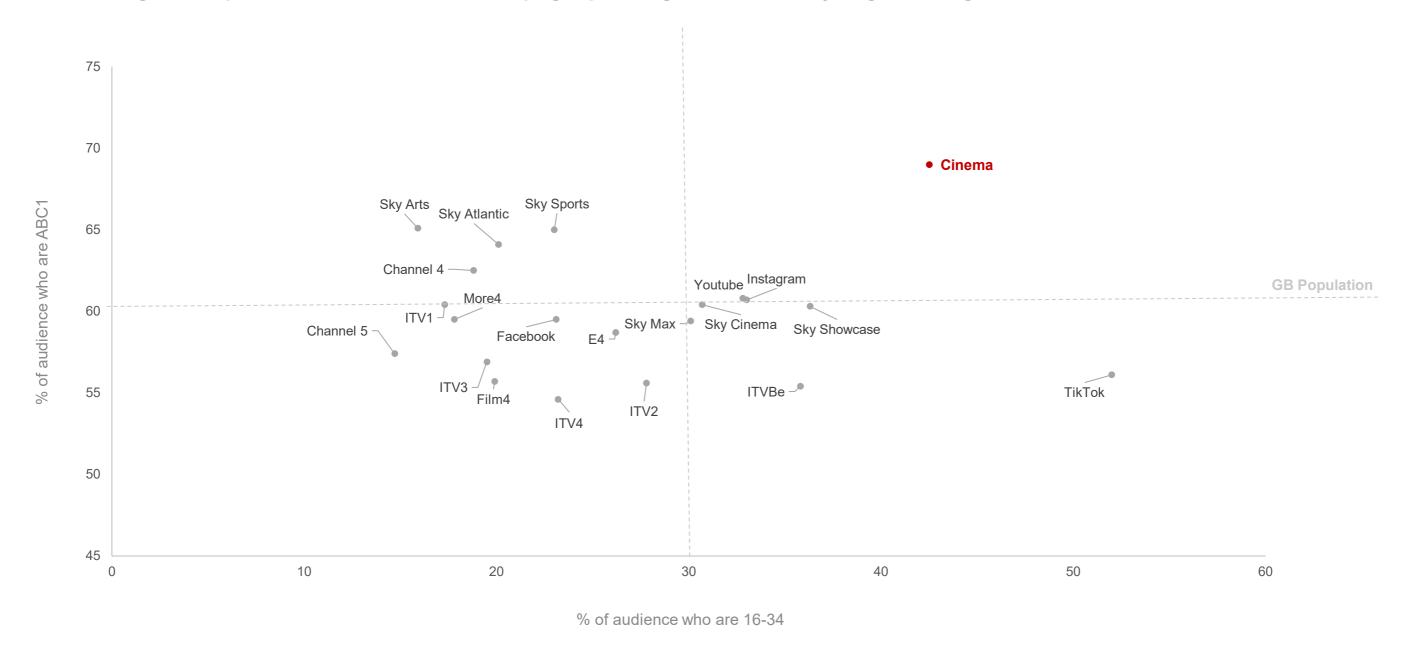
34% of those who have been to the cinema in the last 12 months are 16-34 (Index: 121 vs GB population). This youth heartland audience makes cinema a great addition to any AV schedule to drive reach amongst this key demo.





CINEMA PROFILES YOUNGER AND MORE UPMARKET VS. TV & ONLINE VIDEO

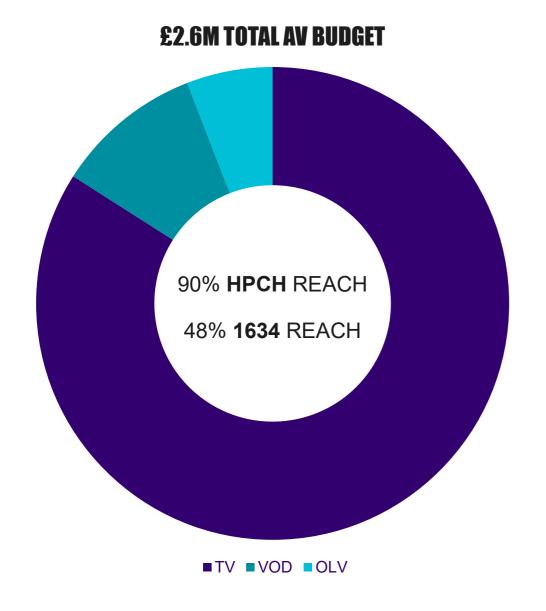
Cinema is a great complement to TV & online video campaigns providing a more affluent, younger skewing audience



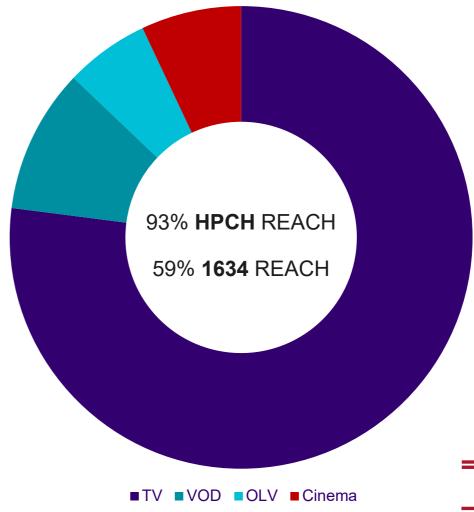


ADDING CINEMA TO YOUR PLAN CAN MAXIMISE AV REACH

Redistributing weight from linear TV into cinema can increase total campaign weight for key audiences, particularly 16-34s







= HPCH UPLIFT: 3 PTS

= 1634 UPLIFT: 11 PTS

CINEMA OCCUPIES A UNIQUE ROLE IN THE WORLD OF AV

Cinema resonates with young audiences as a quality, high attention experience that is shared with others – and this makes it unique in how they perceive its role alongside other AV channels.

Top 3 associations by platform

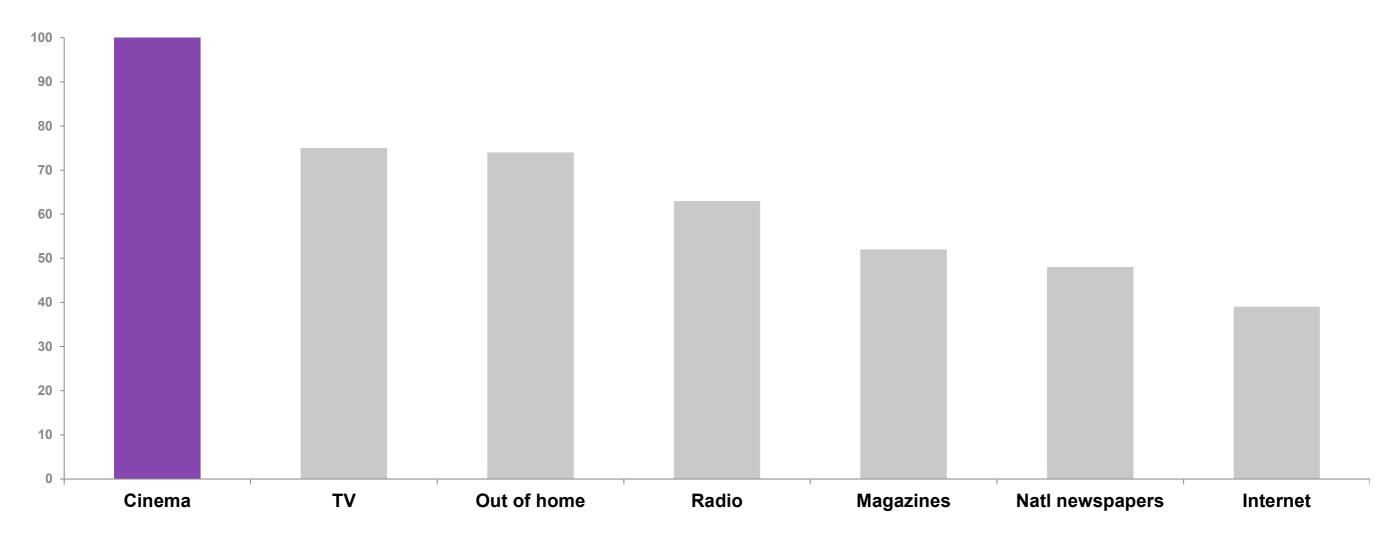
LIVE TV		VOD		YOUTUBE		SOCIAL VIDEO		CINEMA	
Fill time	30%	Binge viewing	27%	Fill time	43%	Fill time	38%	Shared experience	37%
Background viewing	26%	Fill time	25%	Helps me escape	28%	Low Attention	27%	High attention	34%
Comforting	18%	Quality content	19%	Binge viewing	27%	Spontaneous	20%	Quality content	31%



TRUSTED ENVIRONMENT: CINEMA IS KEY FOR LAUNCHING WITH TRUST

Cinema is the AV channel that audiences trust the most in terms of advertising – offering brands a positive environment and inferred sense of quality, where audiences are receptive to brand messaging

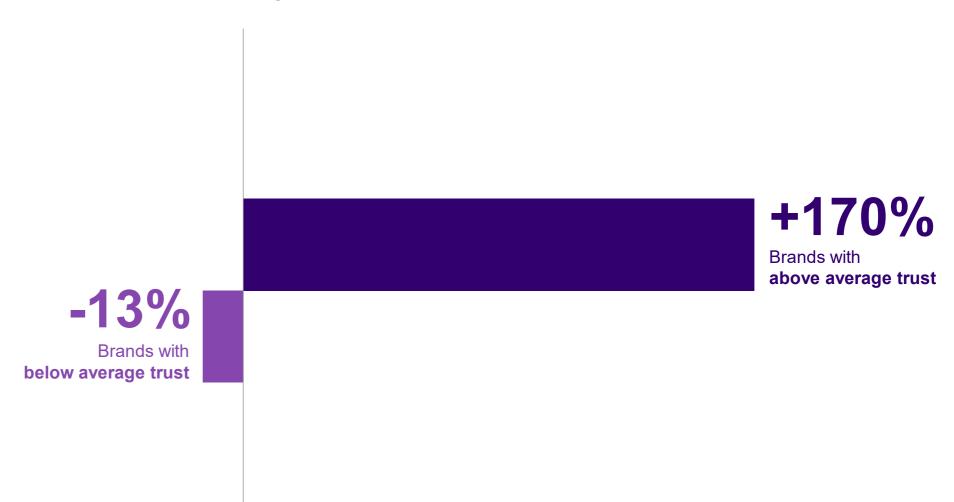
'I trust the advertising in...' scores indexed vs cinema





ULTIMATELY TRUST IS CRITICAL FOR BUSINESS GROWTH

Since 2006 brands who have above average levels of trust have seen a 170% increase in brand value, whereas brands with below average trust have seen value decrease by 13%





THE STRENGTHS OF CINEMA DRIVE EFFECTIVENESS

These factors are particularly influential for campaigns where you may be starting something new – e.g. new campaigns, new products & new messages



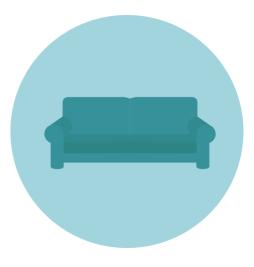
Cinema delivers unrivalled attention; a necessity for story-telling



Cinema delivers exclusive reach; particularly for 1624,1634 and family audiences



Cinema is Impactful; a huge screen, immersive sound, trusted & premium environment



Cinema is the place for co-viewing; particularly as this declines in some Linear AV environments



CINEMA DELIVERS FOR BRANDS

Independently run campaign effectiveness studies have shown that cinema delivers significant uplifts on key brand metrics

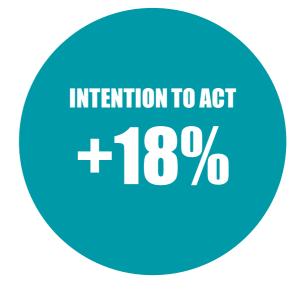












CINEMA CAN DRIVE SHORT TERM SALES RESPONSE & LONG-TERM ROI

Across a range of sectors brands have seen cinema deliver significant business effects in both the short & long term.

Max Factor

MAX FACTOR

Healthy Skin Harmony saw 3.5%

value sales growth & Max Factor

was the No.1 selling self-select

cosmetics brand in Boots in

December



IKEA

"Cinema is responsible for significant incremental sales and delivered ROI of £18 for every £1 spent"



Audi

Cinema was the **top performing above-the-line channel** during the campaign – with a ROI of £50 for every £1 invested





Across the ten day period where only cinema was live **sales jumped by 249%**



DFS

Cinema delivered ROI of more than £6 for every £1 spent – nearly a third higher than that seen for TV in this campaign



ENO

The cinema campaign helped Madame Butterfly exceed its "lofty sales target" by over 10%



Toni & Guy

There was a **44.9% uplift in sales** during the month that cinema activity was live



eBay

Sales in the test region increased by 2.6% as a result of the cinema activity



wagamama

Across the 11 week period that cinema was live **UK like-for-like sales increased by 12%**



DCM CAN SUPPLY YOU WITH DETAILED SPOT REPORTS TO HELP PINPOINT CINEMA ROI

Econometrics



DCM can supply detailed **spot data** for every ad in a campaign by

site and showing



Data is overlaid with

longitude/ latitudinal or

postcode information for our

cinemas



Your econometrics team can then better pin point cinema admissions delivery vs. store uplifts in sales to provide an accurate ROI figure



CINEMA IS A PREMIUM, BRAND SAFE AND TRUSTED ENVIRONMENT

Since becoming a fully digital operation in 2012 we offer an accountable and transparent process that ensure brands can trust cinema.

1. INFORMED FORECASTS

We forecast admissions for each film, forming the basis of our buying routes. Over 4 years' worth of admissions data is used to inform average footfall by site and screen predictions

2. DAILY UPDATES

Cinemas update us daily on what movies they plan to show over the 7-14 days, by site, date and time so we can schedule adverts against them

3. TICKET SALES REPORTED

Box office ticket sales are delivered directly from the cinema's in house POS system or web portal to our Data Warehouse

4. ACCOUNTABLE REPORTING

If a film starts outside of its allocated time band, is cancelled, or is shown without our prior knowledge, these admissions are automatically detected and discarded. We only report admissions for films that have a live and accountable playlist and then allocate these to campaigns.

5. INDEPENDENT CORROBORATION

Each week, ComScore who independently measure 95% of worldwide box office data, collect admissions and report these to our campaign management team. This data is used to corroborate our own admissions, ensuring transparency







THE CINEMA ADVERTISING LANDSCAPE

<u>Digital Cinema Media - 516 cinemas - 80% of UK cinema admissions</u>











+ OVER 150 INDEPENDENT CINEMAS

Pearl & Dean - 20% of UK cinema admissions





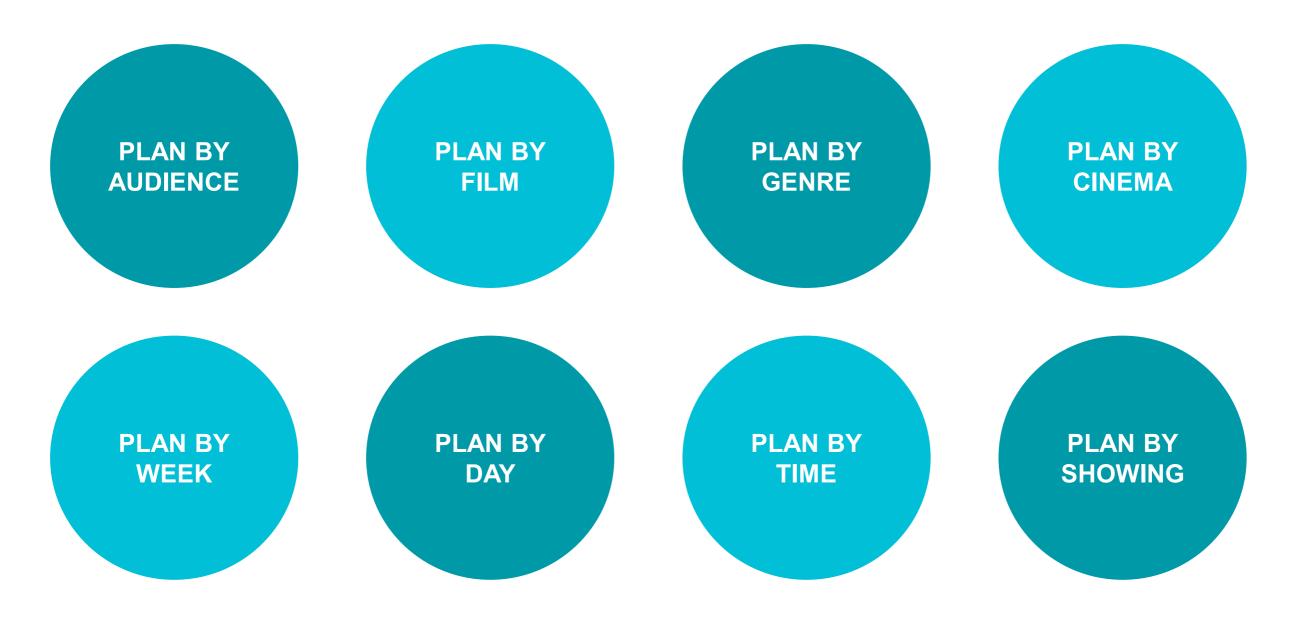


SHOWCASE + OVER 200 INDEPENDENT CINEMAS



PLANNING A CINEMA CAMPAIGN IS EASY AND FLEXIBLE

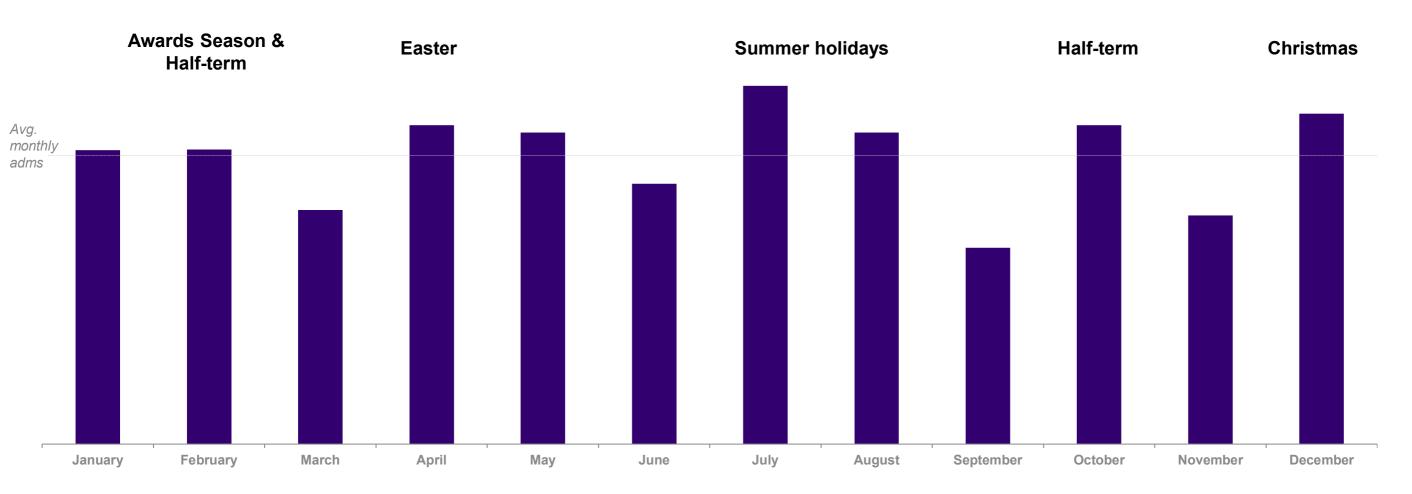
Campaigns can be run broadly or incredibly targeted down to individual showings if so desired





CINEMA ADMISSIONS BY MONTH

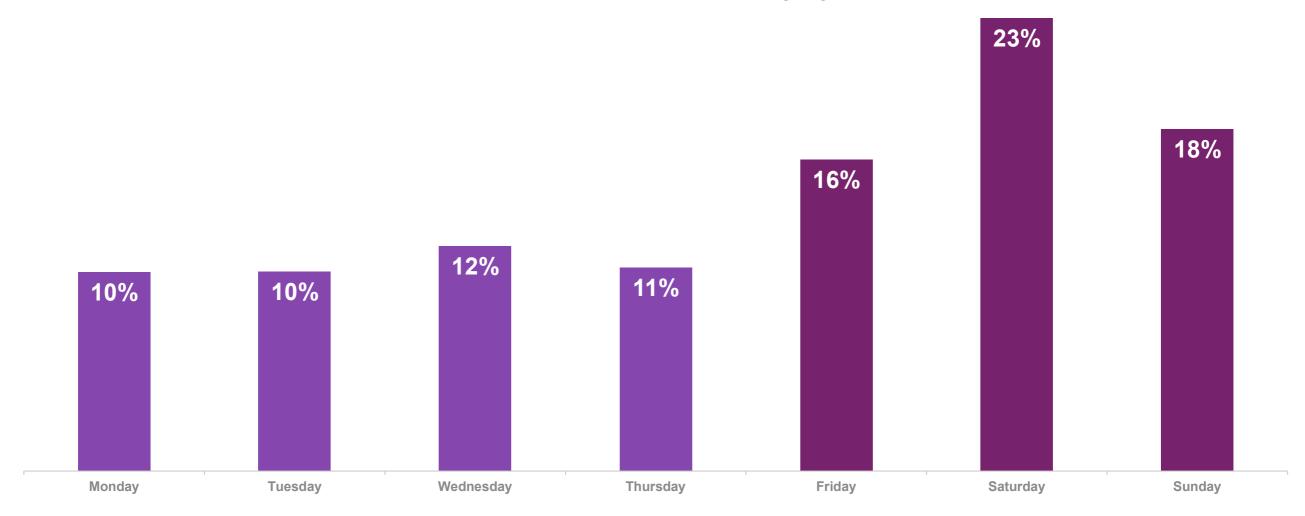
While admissions breakdown will vary depending on each year's film slate, cinema typically has strong months linked to school holidays and 'awards season' releases driving a strong start to the year



CINEMA NATURALLY UPWEIGHTS CAMPAIGNS OVER THE WEEKEND

On an average week, 57% of DCM admissions are delivered across the weekend - naturally upweighting campaigns on the key retail days for brands

% of DCM admissions delivered by day





THE CINEMA PLAYLIST



Average amount of brand advertising in reel: 11 minutes



THE GOLD, SILVER & BRONZE SPOTS

Take advantage of the most prestigious positions in advertising



92%
of cinemagoers
seated when
Bronze Spot begins

+15% rate card

94%
of cinemagoers
seated when
Silver Spot
begins
+30% rate card

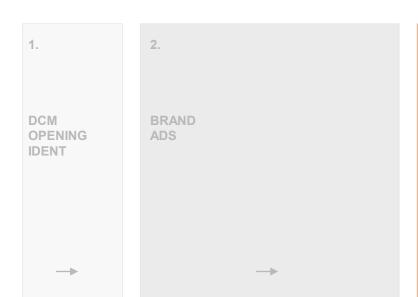
100%
of cinemagoers
seated when Gold
Spot begins

+60% rate card



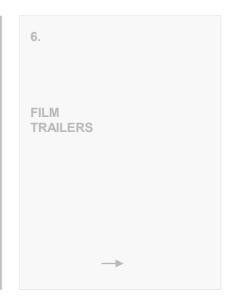
THE GOLD SPOT

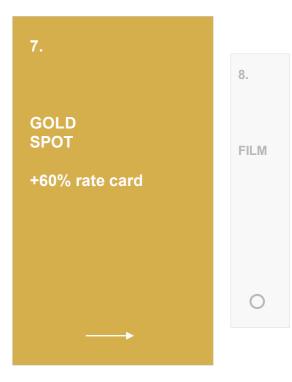
The most impactful position in advertising











'The most valuable few seconds in cinema advertising' – Media Week

The Gold Spot is the premium position, helping brands to become an integral part of the cinema experience.

The Gold Spot is the last commercial message after the trailers and sits, on average, six minutes away from any other advertising.

To book into any premium spots, or find out more, contact your DCM rep.

This 60" or longer spot offers standout outside the main ad reel and offers the perfect opportunity to be up close to the main event.

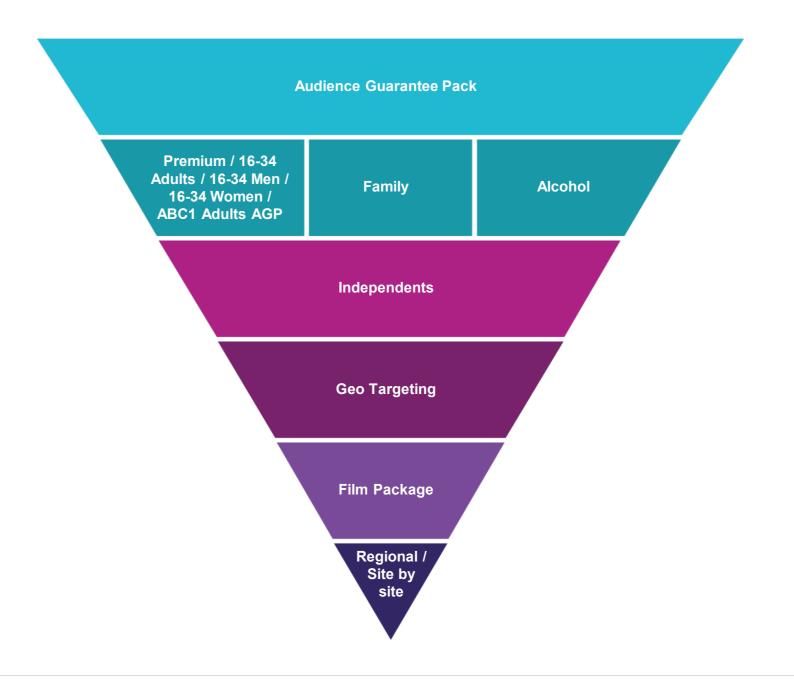


100% of cinemagoers are seated when the Gold Spot begins*



Guaranteed admissions

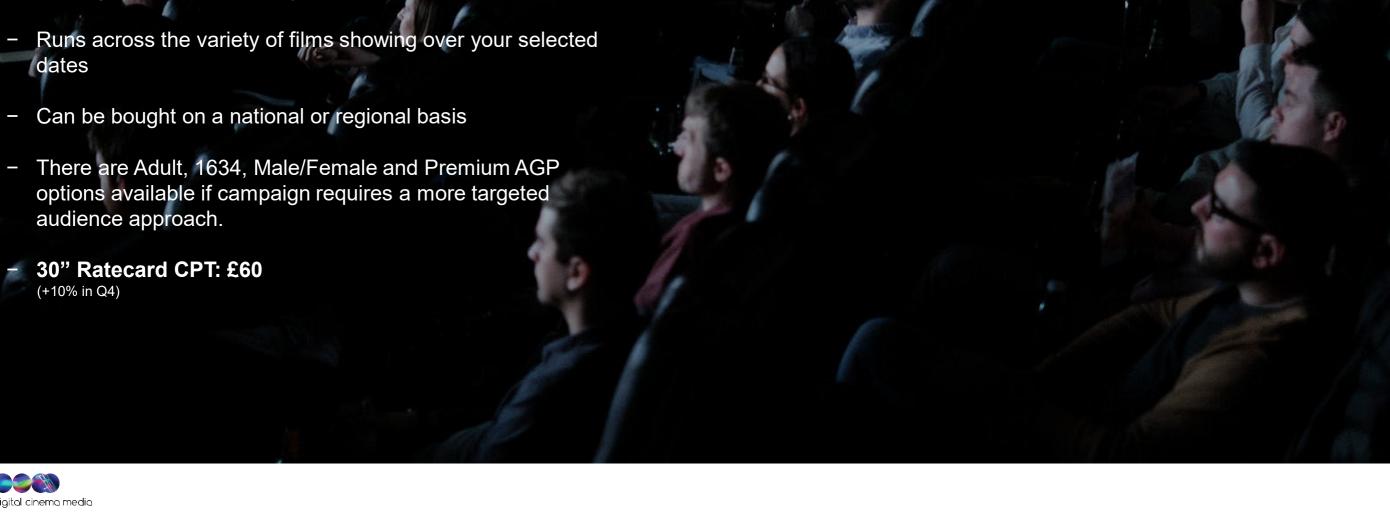
CINEMA OFFERS A RANGE OF BUYING OPTIONS FOR BRANDS



AUDIENCE GUARANTEE PACK (AGP)

Cinema's most popular buying route.

- Guaranteed industry admissions
- The broadest and most cost-effective way of reaching the whole cinema audience in any given campaign period offering the best opportunity to achieve mass reach









ALCOHOL/GAMBLING AGP

The Alcohol/Gambling AGP allows you to be confident you are only advertising in films that profile over 75% 18+, with all films approved by the Cinema Advertising Association (CAA).

- Comic book/superhero releases are not typically included in this AGP
- CAA panel reviews and votes on any 'borderline' films based on the forecast audience profile of each title (based on recent comparative title)
- Can be bought on a national or regional basis
- Bar sponsorships and sampling are available, with 30% of our sites featuring a bar on the premises
- 30" Ratecard CPT: £70 (+10% in Q4)







HFSS AGP

Responsibly advertise your food or drink products on the big screen.

In the UK, an HFSS product may only be advertised with feature films achieving a national audience profile of <25% under-16s

The category of a film does not necessarily determine the profile of the audience it may attract. The CAA uses comparative film profiles to review and then vote on the suitability of titles for carrying HFSS advertising.

This package will only include films that are forecast to profile 75%+ 16+.

It is an advertiser's responsibility to inform the Cinema Advertising Association (CAA) if the product or brand they wish to advertise is HFSS.

£65 ratecard CPT

(Ratecard costs are +10% in Q4)



FILM PACK





HOW WE IDENTIFY THE RIGHT FILMS FOR YOUR CAMPAIGN

Using audience profile data from the CAA Film Monitor survey, DCM can help you identify which films are the best fit for the campaign's target audience

FILM MONITOR

Film Monitor is an online face-to-face survey independently run by Kantar on behalf of the Cinema Advertising

Association

Bi-weekly survey will amass a nat.rep sample of c.24,000 respondents (aged 7+) across a calendar year

Presented with a list of c.20 recent cinema releases and asked which they have seen in the cinema recently.

Film Monitor will collect audience profiles for c.100 theatrical releases that account for c.90% of all UK admissions

COMPARATIVES FOR UPCOMING RELEASE

Every new major theatrical release is given a 'comparative title'.

This will be a film released in the last couple of years (that has a robust Film Monitor audience profile) that is a good proxy for the upcoming release and its likely audience demographics.

For films that are sequels/part of a franchise selecting a comparative is quite obvious (e.g. *Joker* is the comparative for *Joker* 2). For others, the selection of a comparative will be based on the BBFC certificate and influenced by genre and factors including director, lead actor/actress and audience trends.

Using comparatives helps inform which buying routes a film will be part of and allows DCM advise brands on which upcoming films best suit their needs -e.g. for brands targeting 16-34 women *The Fall Guy* and *Smile 2* are perfect picks.

EXAMPLE: 16-34 WOMEN

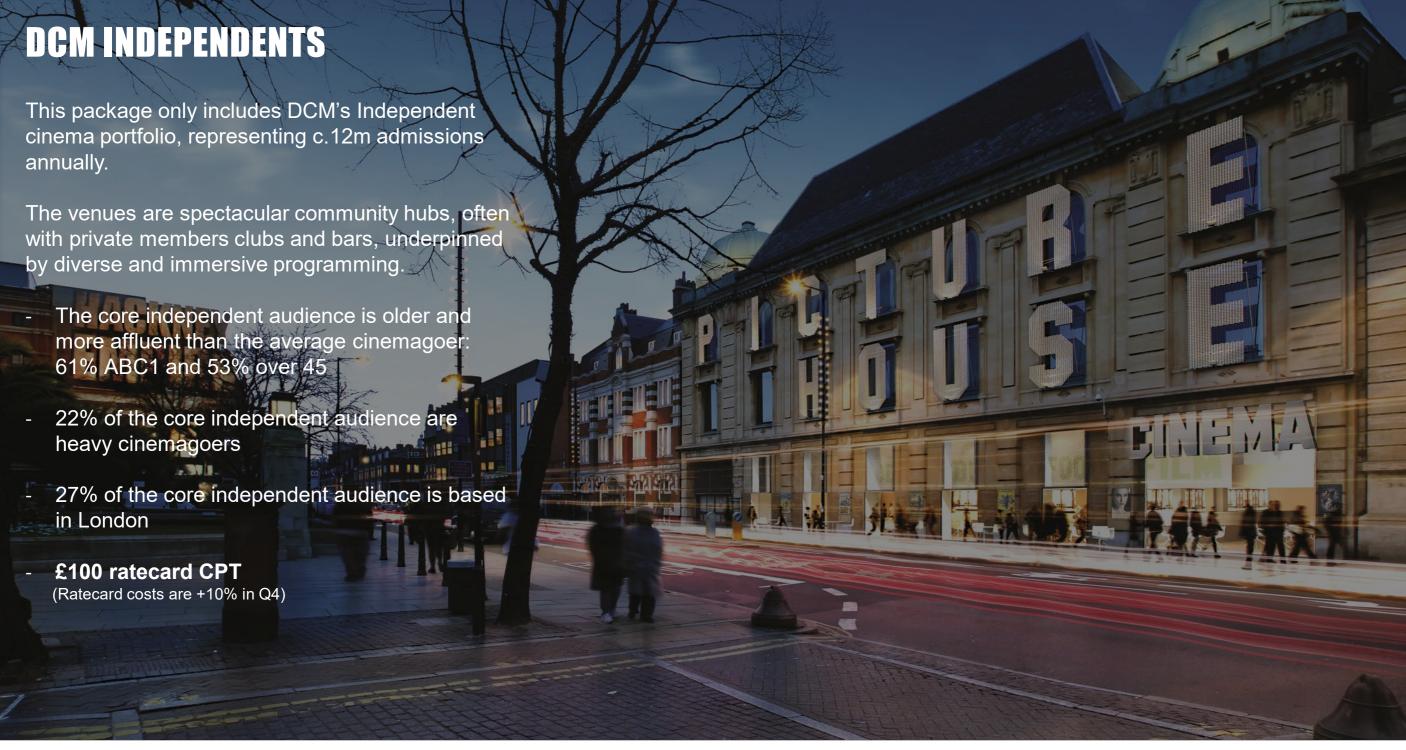


The Fall Guy
Comparative: The Lost City
22% 16-34 Female
16-34 Female Index: 168

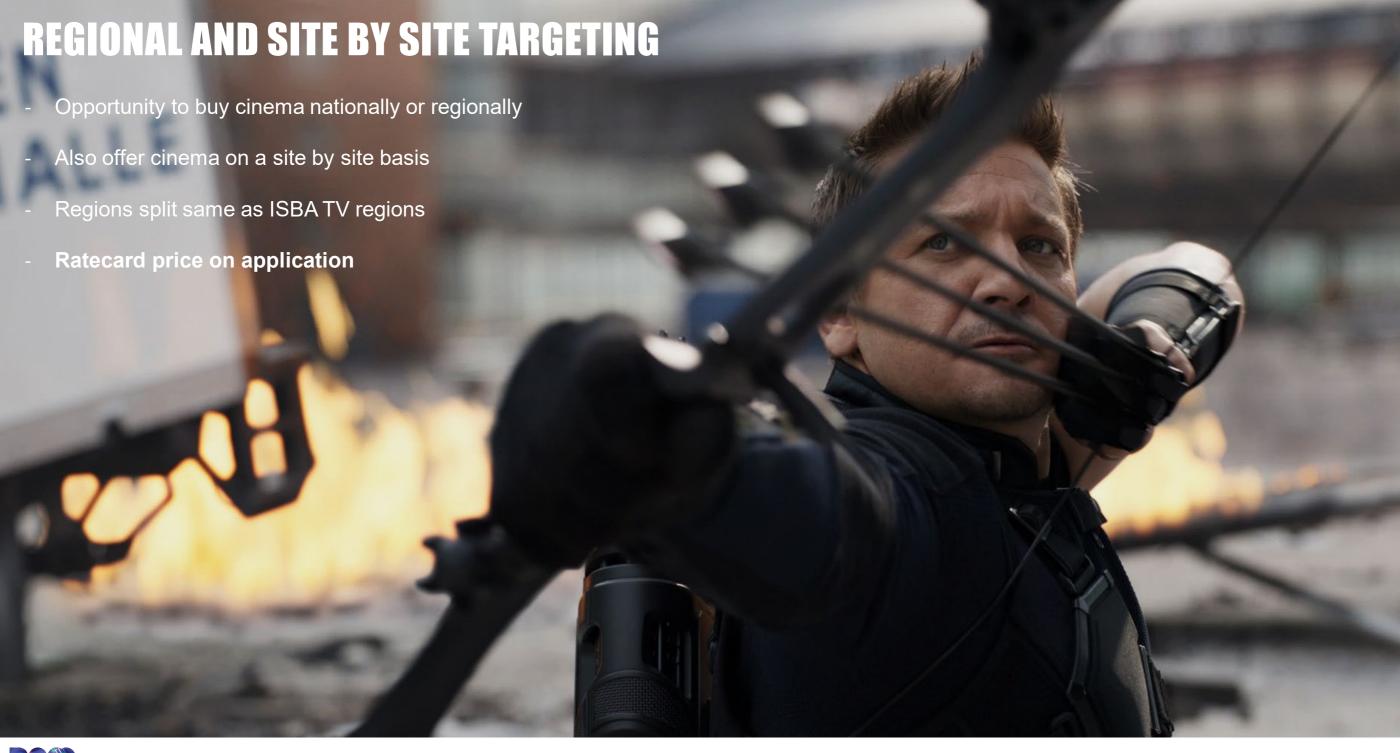


Untitled Smile Sequel
Comparative: Smile
29% 16-34 Female
16-34 Female Index: 222



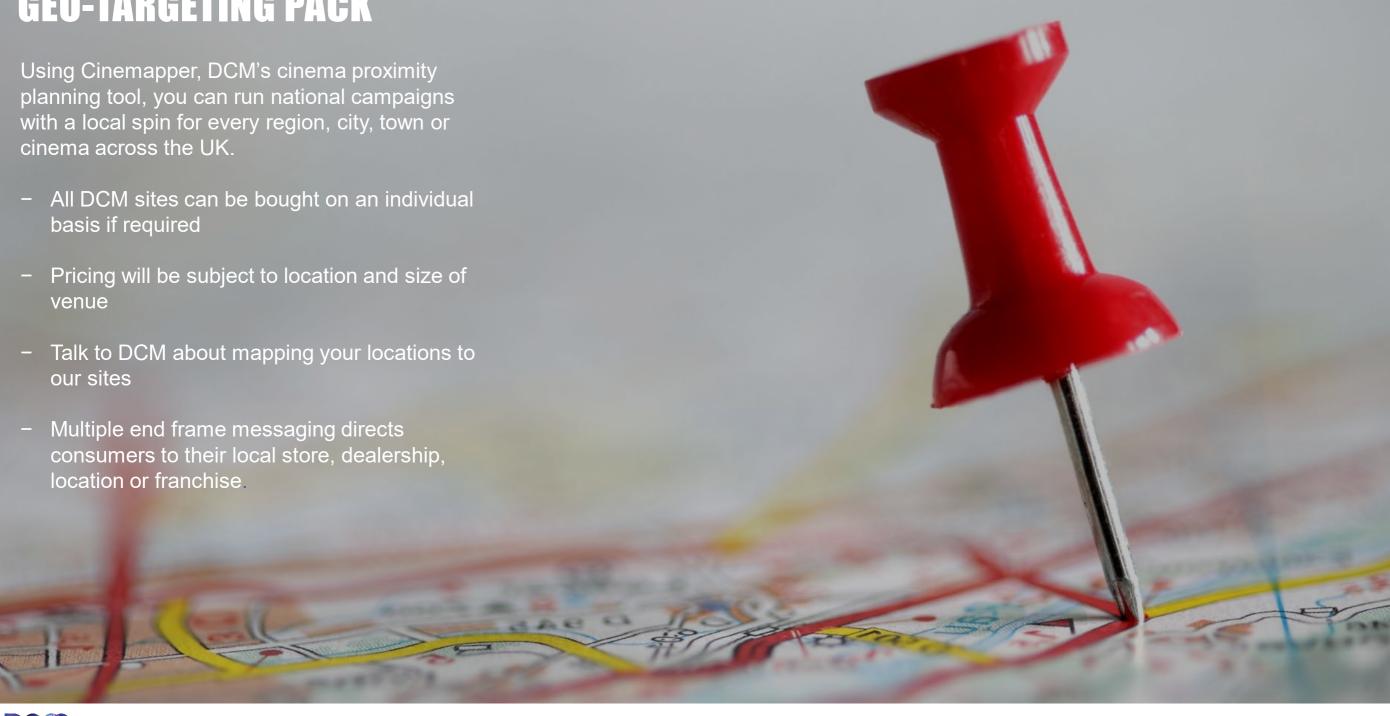








GEO-TARGETING PACK





CINEMAPPER CAN HELP YOUR BRAND TARGET MORE EFFICIENTLY USING CINEMA

Local targeting & End frame technology

We map a client's catchment area, branches, stores, local stockist and audiences...



To their nearest cinema sites based on their postcode(s) and distance in miles, drive time or walk time

Brands can also add a tailored 5" end frame to their main ad, delivering a national message with a local touch. For example...



Counter Terrorism Policing: Targeting key locations with tailored messaging





BESPOKE END FRAMES AND GEO-TARGETING CAN DRIVE GREAT RESULTS FOR ADVERTISERS

RNLI



Drawn to cinema's engaging and immersive qualities, RNLI utilised wanted to use cinema to target young men in key locations. **DCM's Cinemapper tool was used to pinpoint cinemas near rivers and seas**. Activity was upweighted in these cinemas to ensure the message was being driven home in the right place, to the right people.

The campaign, with cinema as an integral contributor, was hailed as a significant success, delivering an uplift in **total campaign awareness of 36%** and a 33% uplift in correct message takeout amongst 16-39 males, and **ultimately has helped save lives**.

wagamama



In an effort to ensure its cinema launch drove footfall alongside brand impact, wagamama used DCM's Cinemapper tool to locate cinemas in close proximity to its restaurants – allowing wagamama to buy selected sites that were within 10-15 minute drive of its restaurants to deliver close proximity and minimise wastage.

The 'Bowl To Soul' brand film ran in a total of 97 DCM cinemas across eight key cities. Using cinema to target key restaurants allowed wagamama to test cinema's effectiveness at driving sales and across an 11 week period like-for-like turnover increased by 12%.

RE-TARGETING AFTER THE CINEMA

DCM can supply your agencies with the information required to amplify your campaign by retargeting cinemagoers on mobile.

How It Works

- DCM can provide the Media Agency/Re-targeting agency with the longitude and latitudes of all DCM cinemas showing the upcoming cinema campaign with weekly screen and showing lists available.
- 2. This allows your mobile agency to set up a geo-fence around the cinema and then using people's device data to identify those people who are most likely to have been exposed at those sites.
- These people will then be re-targeted with mobile display advertising (within a specified timeframe) to create a truly cross-media campaign.



Welcome to

IGH STUDIOS



WE USE OUR KNOWLEDGE OF THE CINEMA AUDIENCE, FILM SLATE AND LATEST TECHNOLOGY TO CREATE CONTENT, EXPERIENCES AND PARTNERSHIPS FOR BRANDS LOOKING TO ENHANCE THE CINEMA EXPERIENCE.



BESPOKE CONTENT

SUMMARY

There is a wealth of cultural stimulus and emotion for brands to riff off with bespoke and contextually relevant content. Not only does the cinema audience have an open mindset, but cinema provides the best viewing experience - it has been custom designed to deliver a quality viewing experience, unrivalled by any other media format.

Whether it's utilising existing content or creating brand new content for the cinema audience – DCM Studios have the expertise and capabilities to tailor your brand story to the most engaging audience.

KEY BENEFITS:

- ✓ BRAND OBJECTIVES AWARENESS
- ✓ Gives brands an equal chance to tell their story
- ✓ Cinema's ability to grab and hold attention is unmatched
- ✓ Cinema ads are just as engaging as movie trailers so entertain the audience!

CLICK HERE FOR CASE STUDIES

CLIENTS:







NatWest









PRODUCTION	LENGTH	PREMIUM RATE
8-12 weeks (est)	TBC	Position Dependent



ACTIVATIONS

Immersive activations will create a truly impactful and unforgettable cinema trip.

SUMMARY

DCM Studios partner with cinemas across the country to enhance a typical cinema trip into an immersive journey with your brand. By utilising the cinema space more effectively, we have opened up new touch points for brands to explore with their customers being at the forefront of it all.

KEY BENEFITS:

- **BRAND OBJECTIVES ACTION**
- Brand activation provides a unique, memorable experience to increase brand awareness and brand loyalty.
- Through a multi-touch brand experience with several interactive and engaging elements, cinema has proven to be a unique medium for brands to immerse their audience and bring their brand to life.

CLICK HER FOR CASE STUDIES

CASE STUDIES:











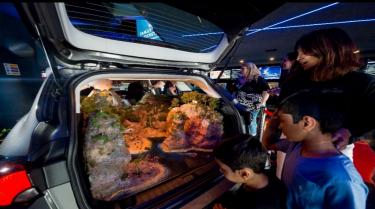












Audience	Min Spend
Activation	£100k (£50k Media &
Dependent	£50k Activation)



EVENTS

Reward your customers with a night to remember.

SUMMARY

Make your brand much more accessible to your customers with an immersive event in one of our boutique sites. We can transport guests into a first-class flight lounge or give cinemagoers a makeover worthy of the red carpet.

DCM's flagship boutique cinemas not only give brands the space to bring their story to life, they also offer an unrivalled premium experience for guests for a night (or day!) like no other.

When capturing the hearts and attention of consumers becomes ever increasingly more difficult, this unique experience offers brands the chance build credibility and spark lasting connections.

KEY BENEFITS:

- ✓ BRAND OBJECTIVES AFFINITY & ACTION
- ✓ Build a deeper connection with your brands audience
- ✓ Uplift your brands consideration in customers
- ✓ An opportunity to bring your brand to life with a PR-able event, which will further your brands reach and awareness.

CLICK HERE FOR CASE STUDIES

CASE STUDIES:

MAXFACTOR

CHAMBORD°















Audience	Min Spend
Event Dependent	£50k



CINEMAS ARE ALWAYS LOOKING TO INVEST IN NEW TECH TO ENHANCE THE EXPERIENCE



4DX is extreme sensory cinema. With stimulating effects like water, wind, scent and strobe lighting, that thrill you in your moving seat 4DX is the most exhilarating way to watch a film.

4DX screens can be found in **37 Cineworld sites** across the UK with plans to continue rolling out more in future.

Brands can '4DX' their own ads to fully immerse the audience in the ad and maximise the impact of creative amongst a young thrill-seeking audience.

Case study from the British Army available on dcm.co.uk



Screen X is a state-of-the-art atmospheric experience that uses twelve additional projectors to extend the film out onto the side walls of the screening room and surround the audience in their seats with 270° projection. Extending the film beyond the audience's peripheral vision brings them closer to the action than ever before.

Screen X can be found in 23 Cineworld sites across the UK with plans to increase this further. Brands can showcase their own ads in Screen X format — see a case study from Halifax on dcm.co.uk

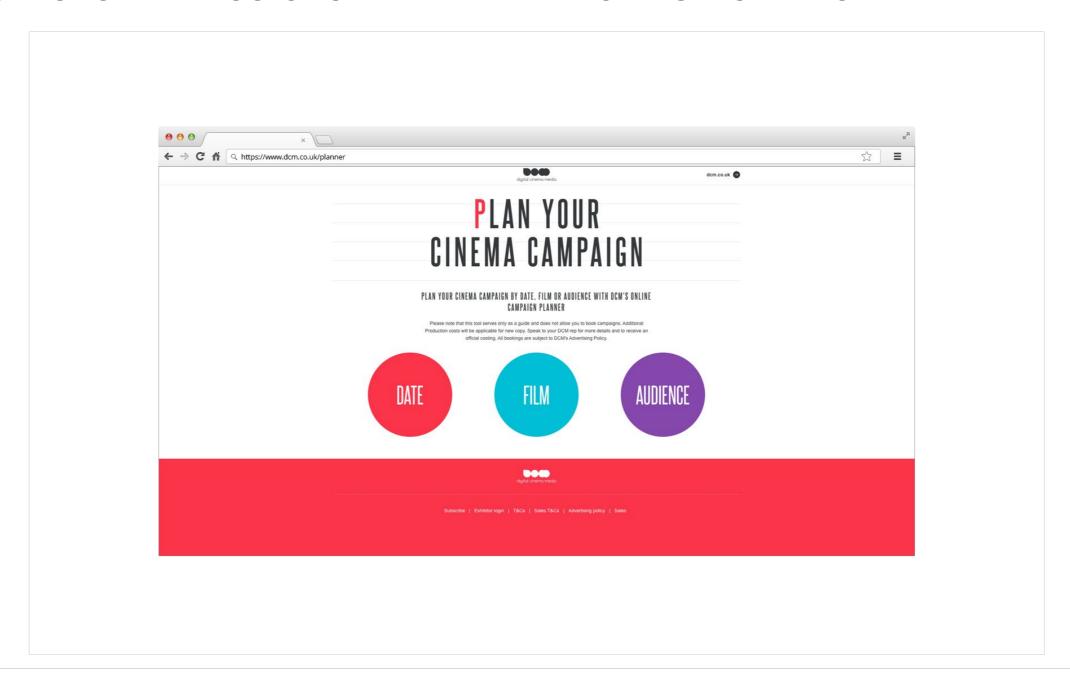


Dolby Atmos expands on existing surround sound systems by adding height channels, allowing sounds to be interpreted as three-dimensional objects – fully enveloping audiences in the soundscape of the film. Installed in **over 40 cinemas** so far, brands can upgrade their ad to take advantage of this stunning audio in cinema.



IMAX screens stretch from floor to ceiling and from wall to wall, creating a picture so big it feels like you're inside the film but yet still being able to see every detail in stunning high-resolution. Available for brands to upgrade their ads to IMAX and showcase in over 40 cinemas.

LATEST FORECAST ADMISSIONS ARE AVAILABLE ON DCM'S WEBSITE





CINEMA 101: SUMMARY







